GFI Investment Counsel Ltd.

Preserving and growing family capital™

Opportunity
Financial Planner

GFI Investment Counsel Ltd. is a private investment counsel founded in 2007 that works with high-net-worth families, foundations, and corporations. GFI is focused on providing superb service and investment performance to our clients. Our office is located at the corner of Yonge and St. Clair in Toronto.

Our company is in search of a licensed **Financial Planner** who can develop strong relationships with our clients and deliver personalized planning advice that meets our clients' unique needs.

Responsibilities

- Identify clients' financial objectives, and keep abreast of their changing circumstances in order to provide exceptional, tailored service and advice
- Develop and deepen relationships with high-net-worth clients
- Provide customized financial plans and advice, and continuously monitor the client's progress toward the plan
- Educate clients regarding their personal financial circumstances and needs
- Capitalize on business development opportunities to introduce new clients to GFI

Required Skills & Experience

- Financial Planning designation (PFP or CFP) as well as CSC designation
- Minimum of five years' experience in financial planning
- A passion for financial planning and client service
- A proven track record for client acquisition and networking
- Excellent communications skills

Please e-mail your resume to **careers@gfiic.com** to be considered for this position. Only those candidates selected for an interview will be contacted.

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